



Filing ID #10022464

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** John Suddarth  
**Status:** Congressional Candidate  
**State/District:** VA01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/13/2018  
**Period Covered:** 01/01/2017– 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403(B) Spouse ⇒ American Europacific Growth R6 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
403(B) Spouse ⇒ Fixed Interest Option [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
403(B) Spouse ⇒ JP Morgan Blend 2020 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
403(B) Spouse ⇒ Loomis Sayles Small Cap Growth 1 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Bank Stock ⇒ BB&T Corporation (BBT) [ST]  DESCRIPTION: BB&T Shares	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Benefit Wallet HSA [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
ETrade Brokerage ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: ARCC					
ETrade Brokerage ⇒ Wells Fargo & Company Wells Fargo & Company 7.50% Non-Cumulative Perpetual Convertible Class A Prefe (WFC\$L) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade Brokerage Spouse ⇒ Rockwell Collins, Inc. (COL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
ETrade Checking and Savings Accounts [BA]	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage ⇒ Teleflex Incorporated (TFX) [ST]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Health Equity HSA [BA]		\$15,001 - \$50,000	Tax-Deferred		
Linden Tree Capital LLC ⇒ CLD Linden LLC, 50% Interest [RP]  LOCATION: Pennsauken, NJ, US DESCRIPTION: Commercial Real Estate	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Linden Tree Capital LLC ⇒ Lacas Coffee Company LLC, 10% Interest [OL]  LOCATION: Pennsauken, NJ, US DESCRIPTION: Commercial coffee roaster and distributor	JT	\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Linden Tree Capital LLC ⇒ Linden Juno Dora LLC, 47% Interest [RP]  LOCATION: Tappahannock, VA, US DESCRIPTION: Commercial Real Estate	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Linden Tree Capital LLC ⇒ Linden Tree Juno Investors LLC, 75% Interest [RP]  LOCATION: Williamsburg, VA, US DESCRIPTION: Commercial Real Estate	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
Linden Tree Capital LLC ⇒ Funds ⇒ Battle Monument Partners, LLC STRAC Fund II [RE]	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	None
Personally owned real estate ⇒ 432B Sandpiper Rd [RP]  LOCATION: Virginia Beach, VA, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Vacation rental condo.					
Roth IRA ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares U.S. Preferred Stock ETF (PFF) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA ⇒ MUELLER WATER PRODUCTS (MWA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA Spouse ⇒ tcrrx [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Self-Directed IRA ⇒ JBS Renten LLC [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Midlothian, VA, US DESCRIPTION: Commercial Real Estate					
SEP IRA ⇒ DXC Technology Company (DXC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Entercom Communications Corporation (ETM) [ST]		\$1 - \$1,000	Tax-Deferred		
SEP IRA ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ iShares U.S. Preferred Stock ETF (PFF) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Sparkasse Nuremberg Bank Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Teleflex Inc Pension [PE]		Undetermined	Tax-Deferred		
DESCRIPTION: Pension that starts at age 65 or later					
Traditional IRA ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Traditional IRA ⇒ Cash in Traditional IRA Brokerage Account [IH]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA ⇒ Cedar Fair, L.P. (FUN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Ford Motor Company (F) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Traditional IRA ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Iron Mountain Incorporated (IRM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Traditional IRA ⇒ Leidos Holdings, Inc. (LDOS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ PIMCO Strategic Income Fund, Inc. (RCS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Rockwell Collins, Inc. (COL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Wells Fargo & Company Wells Fargo & Company 7.50% Non-Cumulative Perpetual Convertible Class A Prefe (WFC\$L) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA Spouse ⇒ tcrxx [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Traditional IRA Spouse ⇒ twcux [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Union Bank and Trust Checking Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
US Savings Bonds [GS]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
US Treasury Bills [GS]	JT	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
Vanguard 401K ⇒ Teleflex Stock Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard 401K ⇒ Vanguard 2025 Retirement Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard 401K ⇒ Vanguard International Growth Admiral Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard 401K ⇒ Vanguard Retirement Savings Trust III [MF]		\$250,001 - \$500,000	Tax-Deferred		
Vanguard 401K ⇒ Vanguard Strategic Equity Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Vanguard 401K ⇒ Vanguard Target 2020 Retirement Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard 401K ⇒ Vanguard Target 2030 Retirement Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard 401K ⇒ Vanguard Target 2030 Retirement Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Variable Annuity ⇒ Loomis Large Cap Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Variable Annuity ⇒ State Street Global Index 500 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Variable Annuity ⇒ T. Rowe Price Flexibly Managed Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Henrico County Schools	Instructional Assistant	\$20,000.00	\$10,620.98

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Old Point National Bank	September 2013	Home equity line of credit	\$10,000 - \$15,000
JT	TD Bank	May 2017	Business loan for Lacas Coffee Company LLC	\$1,000,001 - \$5,000,000
JT	TD Bank	May 2017	Mortgage on Lacas Building, CLD Linden LLC	\$1,000,001 - \$5,000,000
JT	Old Point National Bank	October 2013	Mortgage on Linden Tree Juno Investors LLC buidlings	\$1,000,001 - \$5,000,000
JT	Old Point National Bank	July 2016	Mortgage on Linden Juno Dora LLC Buildings	\$1,000,001 - \$5,000,000
JT	TD Bank	May 2017	Lacas Coffee Company LLC Line of Credit	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Treasurer	Hanover Habitat For Humanity
Partner and Senior Advisor	Lacas Coffee Company LLC
Director	Michael Commons Unit Owners Association
Managing Member	Linden Tree Capital LLC
Managing Member	Linden Tree Juno Investors LLC
Managing Member	Linden Juno Dora LLC
Managing Member	JBS Renten LLC
Member	CLD Linden LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Lacas Coffee Company LLC (Pensauken, NJ, US)	Strategic and operational consulting

SCHEDULE A ASSET CLASS DETAILS

||
||
||

- 403(B) Spouse (Owner: SP)
- Bank Stock (Owner: JT)  
LOCATION: US  
DESCRIPTION: BB&T shares jointly held with sister
- ETrade Brokerage (Owner: JT)  
LOCATION: US  
DESCRIPTION: Etrade Joint Brokerage Account
- Etrade Brokerage Spouse (Owner: SP)  
LOCATION: US  
DESCRIPTION: Etrade Brokerage account Sigrid
- Fidelity Brokerage (Owner: JT)  
LOCATION: US
- Linden Tree Capital LLC (100% Interest) (Owner: JT)  
LOCATION: US  
DESCRIPTION: Investment vehicle for private equity and real estate.
- Linden Tree Capital LLC ⇒ Funds (Owner: JT)  
LOCATION: US
- Personally owned real estate (Owner: JT)  
LOCATION: US
- Roth IRA  
DESCRIPTION: Roth IRA held at ETRADE
- Roth IRA Spouse (Owner: SP)
- Self-Directed IRA  
DESCRIPTION: Self-Directed IRA with real estate holdings
- SEP IRA  
DESCRIPTION: SEP IRA held at Etrade
- Traditional IRA  
DESCRIPTION: Traditional IRA held at ETRADE
- Traditional IRA Spouse (Owner: SP)
- Vanguard 401K  
DESCRIPTION: 401K established for John Suddarth as an employee of Teleflex Inc.
- Variable Annuity  
DESCRIPTION: Variable Annuity held at Penn Mutual

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

—

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** John Suddarth , 05/13/2018